REPORT IDENTIFICATION

Report Title: Employee Qualification Report

Menu Path: State of Louisiana Reporting >> Personnel Management

LEO Menu Path: My Staff >> Reporting >> PA-Quals All EEs or

PA Quals Expired/Expiring

My Employees >> PA-Quals All EEs or

PA Quals Expired/Expiring

Trng Admin Portal Qualifications >> Learner Qualification Maintenance

Trng Coord Portal LaGov Learners

Transaction Code: ZP174

REPORT UTILIZATION

Primary Use:

This report displays qualifications stored for an employee. Currently, these qualifications represent training courses, both web based and instructor led, that were completed by the employee. The qualification was either imparted by LaGov's Learning Solution, manually created by an agency or converted from prior statewide training databases (e.g., LaGov, ORM).

This report can also be run to determine which employees have not completed required training by using the **EEs without a Qual Record**.

Other Uses:

This report can be run to verify when an employee last completed **ORM** training courses such as Defensive Driving and Bloodborne Pathogens. These particular qualifications will **not** ONLY show a course **Start date** (when the course was completed) but also an **Expires On** date. See <u>Using LaGov Reports to View ORM Course Information</u> for detailed instructions to run this report for only ORM quals.

REPORT SELECTION CRITERIA AND OUTPUT

Key Date (Choose one):

Today Other Date

Selection Options:

Company Code Position
Personnel Area Time Administrator
Organizational Unit Supervisory Group
Employee Group Personnel Number
Employee Subgroup Employment Status

Personnel Subarea Personnel Administrator **Org Structure Button**

Job key

Cost Center Qualification **Qualification Group**

Report Options:

EEs with Qual Record EEs without a Qual Record

All EEs

Expired/Expiring Quals

Check for Comments **

Report Output: (All EEs and EEs with a Qual Record)

* Hidden Field in LEO

Personnel Area Number * **Qualification Text** Personnel Area Text Start Date *

Expires On (End Date) Personnel Number Last name Proficiency Text (Completed) * Certifying Personnel Number First name

Document Number Organization Unit Text (from IT0001)

Job Title (from IT0001) Supervisory Group

Qualification ID *

Provider **Additional Comments**

Hidden Fields: (All EEs and EEs with a Qual Record)

Time Administrator Count

Personnel Administrator Qualification Group ID **Employment Status** Qualification Grp Text Company Code Proficiency of Q/R Organization Unit (from IT0001) **Qualification Short Name**

Employee Group (from IT0001) Changed on **Employee Group Text User Name**

Employee Subgroup (from IT0001) Supervisor Personnel Number

Employee Subgroup Text Start Date Position

Personnel Subarea (from IT0001) Birth Month

Personnel Subarea Text Supervisor Name Employee Email Position

Job Key (from IT0001) **Employee Work Phone** Cost Center (from IT0001) Work Schedule Rule

Report Output: (EEs without a Qual Record)

Personnel Area Number

Qualification ID **Qualification Text**

Last Name First name

Personnel Number

Organization Unit Text (from IT0001)

Hidden Fields: (EEs without a Qual Record)

Supervisor Personnel Number

Supervisor Name **Employee Email**

Employee Work Phone

Work Schedule Rule

Report Output: (Expired/Expiring Quals)

Qualification ID * Personnel Area Number * Personnel Area Text **Qualification Text**

Personnel Number Expires On (End Date)

Last name Certifying Personnel Number **Document Number** First name

Organization Unit Text (from IT0001) Provider

Job Title (from IT0001) **Additional Comments**

Supervisory Group

Hidden Fields: (Expired/Expiring Quals)

Time Administrator Qualification Group ID Personnel Administrator **Qualification Grp Text**

Employment Status Start date

Company Code Proficiency of Q/R Organization Unit (from IT0001) Proficiency text

Employee Group (from IT0001) **Qualification Short Name**

Employee Group Text Changed on Employee Subgroup (from IT0001) **User Name**

Employee Subgroup Text Supervisor Personnel Number

Personnel Subarea (from IT0001) Start Date Position

Personnel Subarea Text Birth Month

Position

Supervisor Name Job Key (from IT0001) **Employee Email** Cost Center (from IT0001)

Employee Work Phone Work Schedule Rule Count

SELECTION CRITERIA HINTS

This report can be run many ways, for example by Personnel Area, for a single employee, by qualification type, by time administrator number, etc. Pay close attention to the Report Options:

EEs with a Qual Record – will provide a listing of all employees that meet the selection criteria specified. EEs output must have at least one active qualification record or a record of the particular qualification type specified. (Cannot be run for Qualification or Qualification Group ranges.)

EEs without a Qual Record – will provide a listing of all employees that meet the selection criteria specified. EEs output do not have an active qualification record or a record of the particular

qualification type specified. Can be run for Multiple Single Qualifications. (Cannot be run for Qualification or Qualification Group ranges.)

All EEs – this outputs all employees active on the date specified whether or **not** they have any active qualifications. Can be run for Multiple Single Qualifications. When this is run for Multiple Qualifications, the Start Date will define whether an employee has a qualification or not. (Cannot be run for Qualification or Qualification Group ranges.)

Expired/Expiring Quals – when this option is selected the system will output all qualifications that will be expired as of the date specified. (Cannot be run for Qualification or Qualification Group ranges.)

Note: You may wish to use a future date if trying to figure out, for example, whose Defensive Driving qualification will expire in the next 90 days. If this is the case, select this option and populate the **Other Date** field with a value that is 90 days in the future.

MY STAFF INFORMATION

PA-Quals All EEs

Reporting Period Selection

Regardless of period selected, retrieves any active qualification for the employee(s) selected. Qualifications can include training courses completed, certifications and licenses the employee holds, etc. if your department has chosen to store that information in LaGov.

PA-Quals All Expired/Expiring

Reporting Period Selection

Regardless of period selected retrieves any qualification for employees selected that have expired and will expire within the next 90 days. This can be useful to determine whether staff may need to take ORM's Defensive Driving or Blood Borne Pathogens course.

Employee Selection for detailed information click link MY STAFF Reports – Employee Selection.

NOTES AND TERMINOLOGY

This section contains helpful information including processing notes, critical definitions, and additional references to other reports and system tools.

Notes: FEMA courses:

IS-100 Introduction to ICS IS-200 ICS for Single Resources IS-300 Intermediate ICS IS-400 Advanced ICS IS-700 NIMS

IS-800 NRP

Note: All Pre-Learning Solution (**LSO**) courses completed between October 30, 1995 and January 1, 2007 will have a **Start date** of 12/01/2006. All of these prior course qualifications were transferred from the old training management system into the **SAP** Learning **S**olution (**LSO**).

<u>Definitions</u>: **Check for Comments: These comments are the Notes saved on the Qualification

record itself. These are not the comments from the Additional Qualification Information

report.

References: Tips and Standard Reporting Information